

To:  
Acque Potabili S.p.A.  
Corso XI Febbraio, 22  
10152 – Torino  
*Registered letter*  
*(to be sent within and no later than July 28, 2020)*

RE: Notification, pursuant to Article 2437 et seq. of the Italian civil code

I, \_\_\_\_\_  
born on \_\_\_\_\_ in \_\_\_\_\_ tax code \_\_\_\_\_  
resident at \_\_\_\_\_ in \_\_\_\_\_  
telephone No. \_\_\_\_\_ e-mail address \_\_\_\_\_  
*or, in case of legal entity*

I, \_\_\_\_\_  
born on \_\_\_\_\_ in \_\_\_\_\_ tax code \_\_\_\_\_  
as legal representative of the company \_\_\_\_\_  
having its legal seat in \_\_\_\_\_ (\_\_\_\_), at \_\_\_\_\_  
tax code /VAT code \_\_\_\_\_, registered with the Companies' Register of \_\_\_\_\_  
under No. \_\_\_\_\_

**acknowledged that** at the extraordinary meeting of shareholders of Acque Potabili S.p.A. ("**Acque Potabili**"), held on June 16, 2020 (the **Meeting**), shareholders approved - through a resolution registered with the Companies' Register of Turin on July 13, 2020 - the removal of the provisions governing the right of pre-emption and consequently, the removal of specific restrictions on the transfer of the company's shares provided in art. 6 of the articles of association (the **Transaction**)

**hereby declare:**

- to **exercise the withdrawal right** in relation to No. \_\_\_\_\_ Acque Potabili shares (the **Shares**), which are deposited with \_\_\_\_\_ (the **Intermediary**);
- to be aware that the liquidation price is equal to **Euro 2.60** per each withdrawn Acque Potabili share;
- that I did **not**: (*tick the applicable box*)
  - attend the Meeting;
  - participate in the adoption of the resolution on the Transaction even though I attended the Meeting (and, therefore, that I voted against the proposed resolution or I abstained from voting);
- that I requested the above Intermediary, with which the Shares are deposited, to issue a communication (the **Communication**) certifying that:
  - (i) the Shares have been continuously held from prior to the Meeting (June 16, 2020 at 11 a.m.) until the issuance of the Communication;
  - (ii) the Shares are not subject to any pledge or other such encumbrances <sup>(1)</sup>;

**and ask**

that, subject to verification of the legitimacy and validity of this Notification and upon receipt of the Communication, Acque Potabili proceeds with the settlement of the Shares, as provided under Article 2437-*quater* of the Italian civil code, and to credit the related liquidation price to my current account held with the Intermediary, pursuant to the terms and conditions provided by the law, the documentation relating to the Transaction made available and the resolution of the Meeting.

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<sup>(1)</sup> If the Shares are subject to pledges or other encumbrances, the withdrawing shareholder must provide evidence of the consent of the pledgee or other beneficiary to the payment of the liquidation price in accordance with the instructions of the withdrawing shareholder.

**I also acknowledge that:**

- (1) in accordance with Article 2437-*bis* of the Italian civil code and other applicable regulations, upon issuance of the Communication the Intermediary must ensure that the Shares remain unavailable until the completion of the liquidation procedure;
- (2) I am responsible for ensuring that the information provided in the Notification is complete and correct, in addition to being responsible for the Intermediary issuing timely the Communication to Acque Potabili;
- (3) Notifications lacking the necessary information, and/or lacking the receipt of Communication within July 30, 2020, or in any case timely, will not be accepted.

Kind regards.

Date \_\_\_\_\_

Signature \_\_\_\_\_